



B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc. Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

INVERDIS BANCO SPAIN

Name of Transferee

Name and Address where notices to transferee should be sent:

Edificio Plaza Aeropuerto
Avda. de la Hispanidad 6,28042, Madrid

Phone: 0034 91 400 15 29

Last Four Digits of Acct #: 908

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

Bothschild Bank AG

Name of Transferor

Court Claim # (if known): 56031
Amount of Claim: EUR 934973.92
Date Claim Filed: 29.10.2009

Phone: 00413847665
Last Four Digits of Acct. #: 1898

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Banco Inverdis, S.A.
Transferee's Agent

Date: 30 - APRIL - 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Bothschild Bank AG

Michael Niggeler
Executive

Michael Harter
Vice President

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Rothschild Bank AG** ("Transferor") unconditionally and irrevocably transferred to **Banco Inversis, S.A.** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 56031**) of **EUR 934'973.92** in nominal value/units related to the security with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON **April 22, 2014**.

Rothschild Bank AG

By: 
Name: Michael Harrer
Title: Vice President

ROTHSCHILD BANK AG
Zollikerstrasse 181
CH-8034 Zürich

By: 
Name: Michael Niggeler
Title: Executive

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Nominal Amount of Claim related to Security
XS0224249630	56031	October 29, 2009	Lehman Brothers Treasury Co. BV	EUR 934'973.92